

## Inforiver Advanced Matrix Training

### 1. Report / Visualize

- Navigation Style
- Templates
- Number Formatting
- Layout, Totals, & Styling
- Conditional Formatting
- Themes:
  - Customizing
  - Import/Export
- Chart Types:
  - Single Value
  - Multi Value
- Blend Columns
- Recommended Practices

### 2. Analyze

- Searching / Filtering
- KPI Explorer
- Quick Formulas
- Row/Column Formulas
- Aggregation Types
- Top N (Including Nested)
- Recommended Practices

### 3. Data Provenance & Audit

- Audit Logs
- Cell, Row, Column Level Notes
- Active Directory (AD) Annotations
- Inforiver Config Export/Import
- Recommended Practices

### 4. Forecast & Simulate

- Simulation Adjustments
- Manual Input:
  - Weighted Values
  - Trend Projections
- Recommended Practices

### 5. Schedule & Burst

- Refresh Datasets
- Scheduled PDF/Excel Exports
- Sending to Specific Groups/Users
- Configure Page Level Recipients
- Executive Scorecard Screenshots
- Create Custom Schedules
- Recommended Practices

### 6. Writeback

- Database Writeback
- Shared Drive (File) Writeback
- Aggregated Vs. Granular Data
- Delta Vs. Full Writeback
- PBI Composite Model Integration